

# **Epstein – Barr Virus (EBV or HHV- 4)**

# Epstein-Barr Virus : History

- **In 1889, German physician “Pfeiffer”**
  - fever
  - Lymphadenopathy
  - malaise
  - hepatosplenomegaly
  - abdominal discomfort in adolescents and young adults
- **In England, “Drüsenfieber,” or glandular fever**
- **In the early 1900s**
  - numerous case descriptions of illnesses epidemiologically and clinically compatible with IM.

# Epstein-Barr Virus : History

- In 1920, Sprunt and Evans
  - published cases of spontaneously resolving acute leukemia associated with blast-like cells in the blood
- In 1923, Downey and McKinlay
  - detailed description of the lymphocyte morphology.
- In 1932, Paul and Bunnell
  - Identified heterophile antibodies in serum during acute IM.

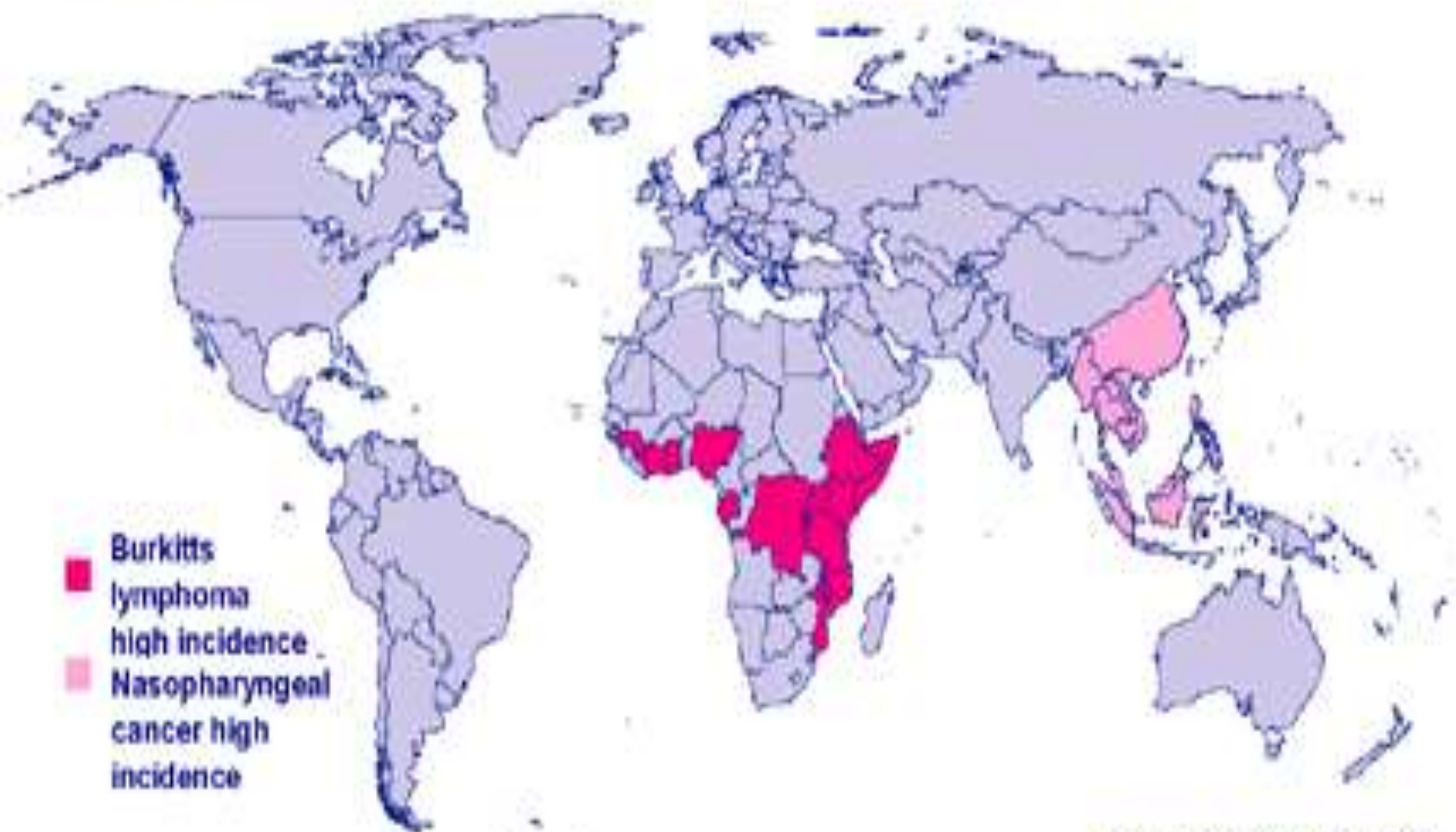
# Epstein-Barr Virus : History

- In 1958, Dennis Burkitt
  - described 38 cases of “round-cell sarcoma” in children and adolescent living in Uganda, Africa. (Lymphoma)
- In 1964, Epstein
  - described the first human tumor virus in a Burkitt lymphoma cell line by EM; *human herpesvirus type 4*
- In 1968, Henle
  - reported the relationship between acute IM and EBV.
- Yale University
  - showed EBV-transformed B-lymphoblastoid cell lines in tissue culture.

# EBV Subtype

- 2 subtypes
  - EBV-1 (type A): Western countries
  - EBV-2 (type B): less virulence
- In immunocompromised persons : co-infection both type 1 and type 2 strains
- No one subtype is responsible for specific lymphoproliferative diseases (geographic differences)

**Figure 4.2: Epstein-Barr virus-associated Burkitt lymphoma & nasopharyngeal carcinoma**



Source: Okano, M (1988)

# Site of Infection

- Infection of Epithelial Cells by EBV in vitro
  - Active replication, production of virus, lysis of cells
- Infection of B cells by EBV in vitro
  - Latent infection, with immortalization (proliferate indefinitely) of the virus-infected B cells
  - Linear EBV genome becomes circular, forming an episome, and the genome usually remains latent in these B cells
  - Viral replication is spontaneously activated in only a small percentage of latently infected B cells.
  - Signal transduction pathways can reactivate EBV from the latent state

# Pathogenesis

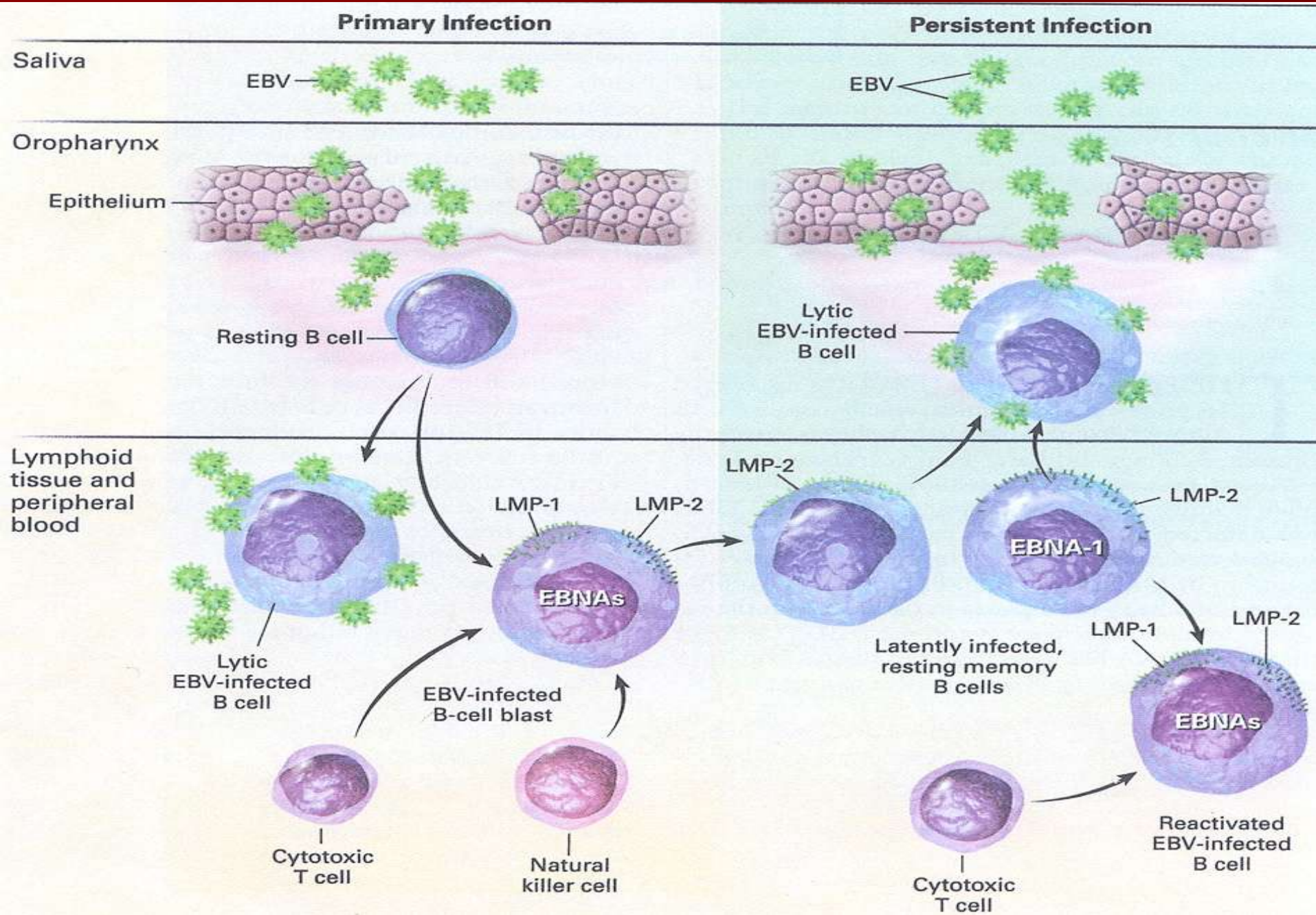
- EBV infects the epithelium of the oropharynx and salivary glands.
- Lymphocytes in the tonsilar crypts are directly infected -> BLOODSTREAM.
- Infected B cells and activated T cells proliferate and expand.
- Polyclonal B cells produce antibodies to host and viral proteins.



# Pathogenesis

- Memory B cells (not epithelial cells) are reservoir for EBV.
- EBV receptor is CD21 (found on B cell surface)
- Cellular immunity (NK cells, cytotoxic T cells) is more important than humoral immunity in controlling infection
- EBV causes productive (lytic) infection of epithelial cells and latent infection in B lymphocytes

# Pathogenesis of EBV Infection



# Molecular Biology : Latency

- Latently infected B cells are the primary reservoir of EBV in the body.
- >100 gene products may be expressed during productive viral replication, only 11 are expressed during viral latency.
- In this way, the virus limits cytotoxic T-cell recognition of EBV-infected cells.

# EBV Latency Proteins

Maintenance of  
EBV episome

EBNA-1

B-cell proliferation

Up-regulation of B-cell  
proteins

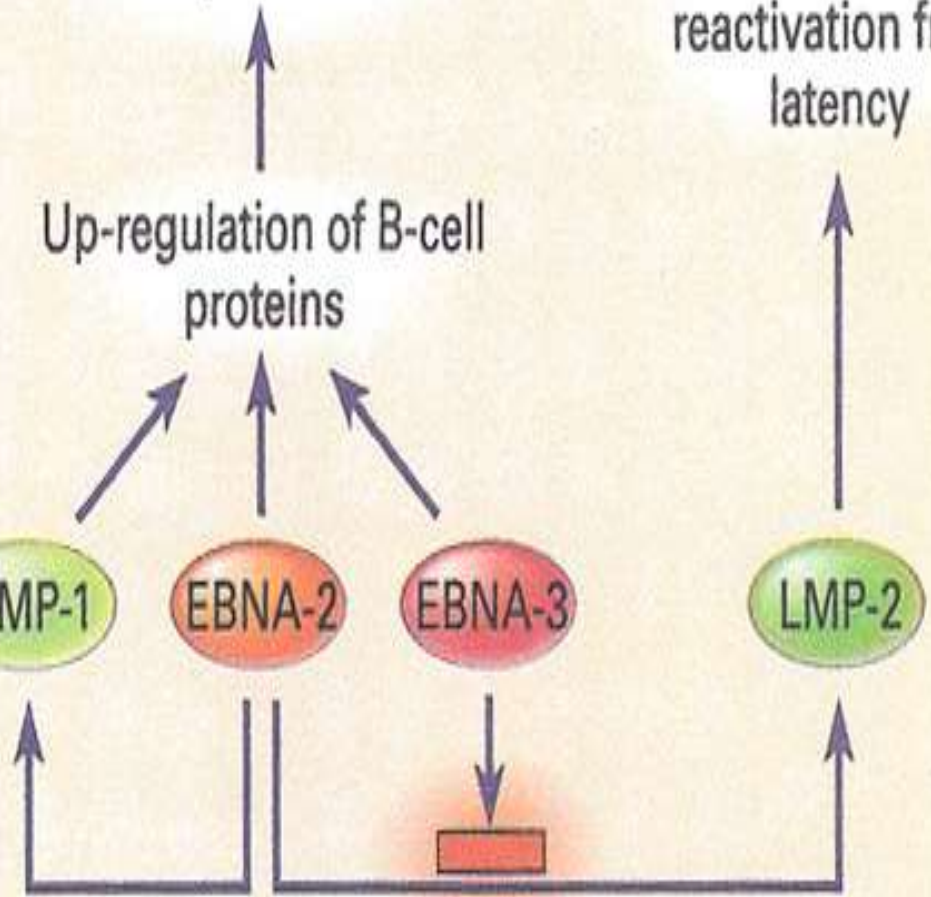
Prevention of  
reactivation from  
latency

LMP-1

EBNA-2

EBNA-3

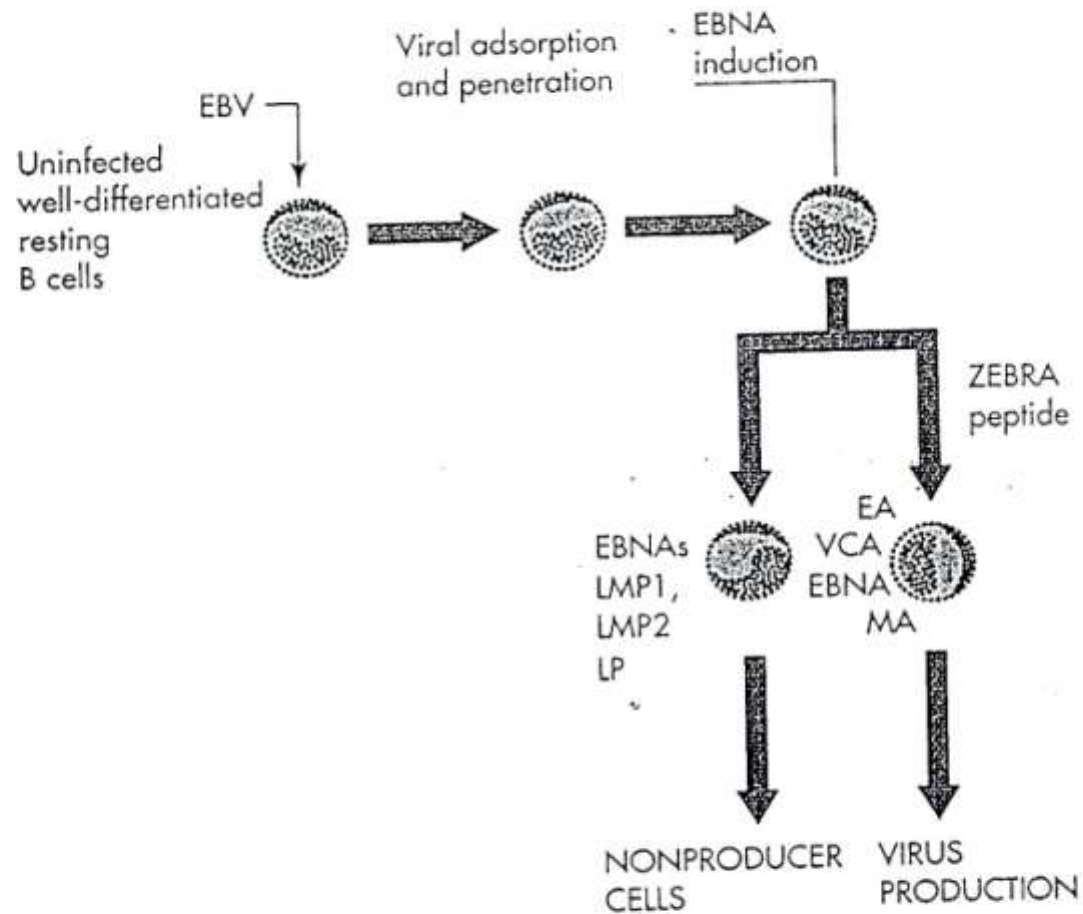
LMP-2



# LMP-1 is the EBV Oncogene

- **Oncogene:** Expression in transgenic mice leads to B cell lymphoma; expression in fibroblasts leads to tumors in nude mice
- **B Cell Proliferation**
  - Upregulates adhesion molecules, CD23, CD40, IL-6, IL-10, etc.
  - Activates NF- $\kappa$ B
- **Inhibits apoptosis**
- **Upregulates Bcl-2, A20, Mcl-1**

# Replication of EBV



# Diseases Associated with EBV

## EBV in B Cell

Infectious mononucleosis

X-Linked Lymphoproliferative Disease

Chronic active EBV

Hodgkin Disease

Burkitt Lymphoma

Lymphoproliferative disease

## EBV in Other Cells

Nasopharyngeal carcinoma

Gastric carcinoma

Nasal T/NK cell lymphomas

Peripheral T cell lymphomas

Oral hairy leukoplakia

Smooth muscle tumors in transplant patients

# Pathogenesis

- In acute stage, proliferating EBV-infected B cells are controlled principally by NK cells, CD8<sup>+</sup> and CD4<sup>+</sup> cells.
- After T-cell response, the number of EBV-infected B cells falls dramatically.
- Primary EBV infection, like other herpes viruses, is able to persist in a latent state in a human host throughout that person's lifetime.
- This ability indicates that EBV exerts some influence on the immune response to prevent its complete eradication.



# Immunopathogenesis : IM

- Colonization of B-Lymphocytes precedes the disease itself, and virus-carrying cell lines could be established from the blood of infected individuals before symptoms and before seroconversion.
- By the acute symptomatic phase, the circulating lymphocyte pool is dominated by reactive T cells (atypical Lymphocytes or Downey cells)
- Lymphadenopathy, hepatosplenomegaly and elevation of total Immunoglobulins then develop.

# Immunopathogenesis : IM

- An EBV- specific CD 8<sup>+</sup> T cell response accounts for the decrease in EBV- infected B- cells from  $1-2 \times 10^{-1}$  to  $10^{-5} - 10^{-6}$  cells after acute EBV infection.
- Continuous B cell proliferation in conjunction with the effects of other cofactors may result in the development of lymphoma.
- Years after primary EBV infection, EBV is closely associated with the emergence of BL, HD and NPC.

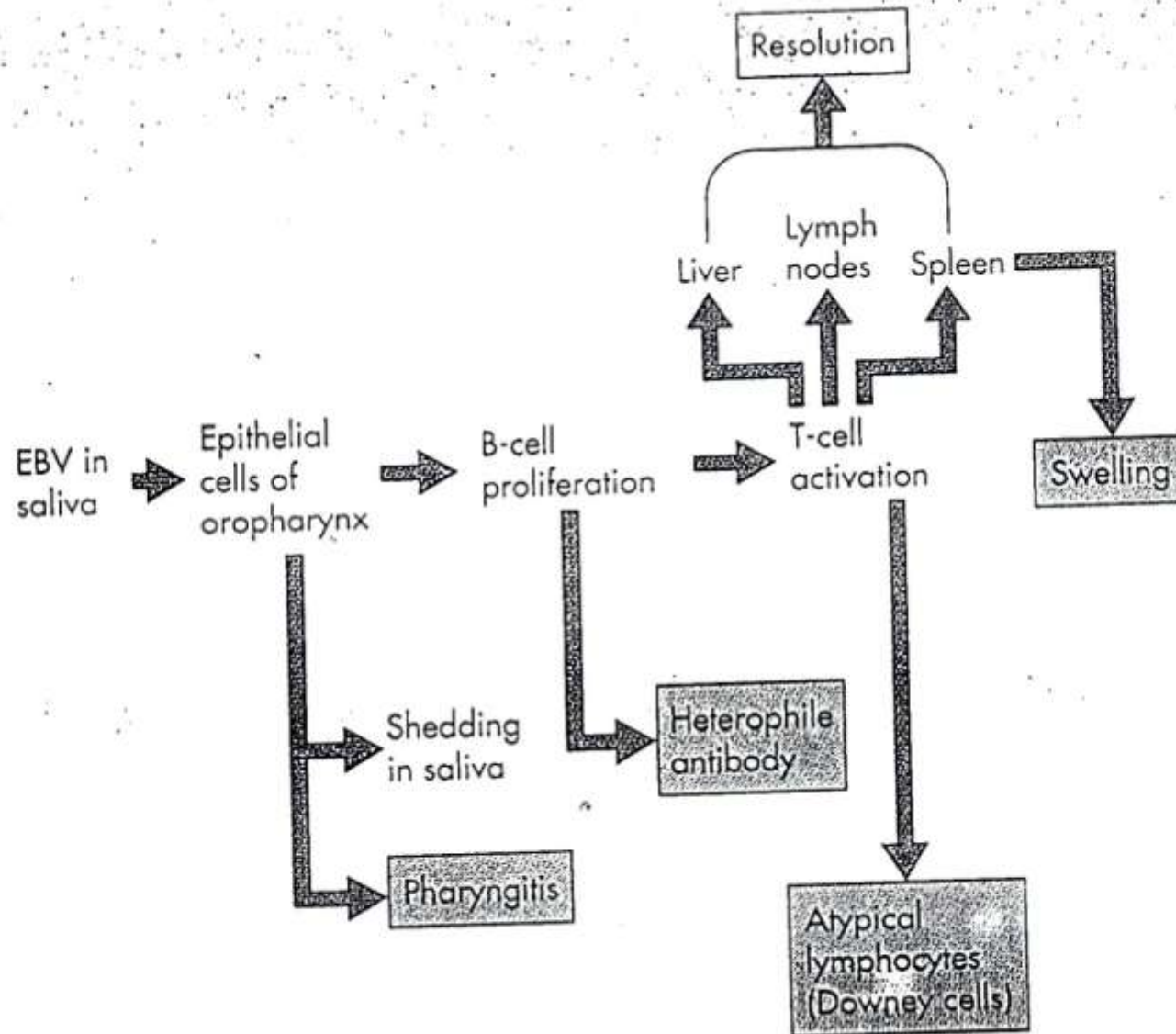
# Immunopathogenesis : IM

- EBV antigens that trigger an immune response include; EBNA, EA- D, EA- R, VCA, MA and LYDMA.
- Antibodies produced in infectious mononucleosis are of two types;
  - Specific which include IgM Anti-VCA followed by IgG anti-VCA and anti EA-D then IgG anti-MA
  - Nonspecific (heterophile) antibodies (IgM) are produced as a result of polyclonal B cell activation.

# Immunopathogenesis : IM

- Failure to produce antibody to EBNA is a feature of immunodeficiency states.
- This may be associated with increased levels of antibodies to EBV lytic cycle antigens (EA, VCA) reflecting a high virus replication rate.
- High IgA levels to EBV capsid antigen are found in those at risk of developing nasopharyngeal carcinoma.

# Pathogenesis of EBV Infection



## Markers of EBV Infection

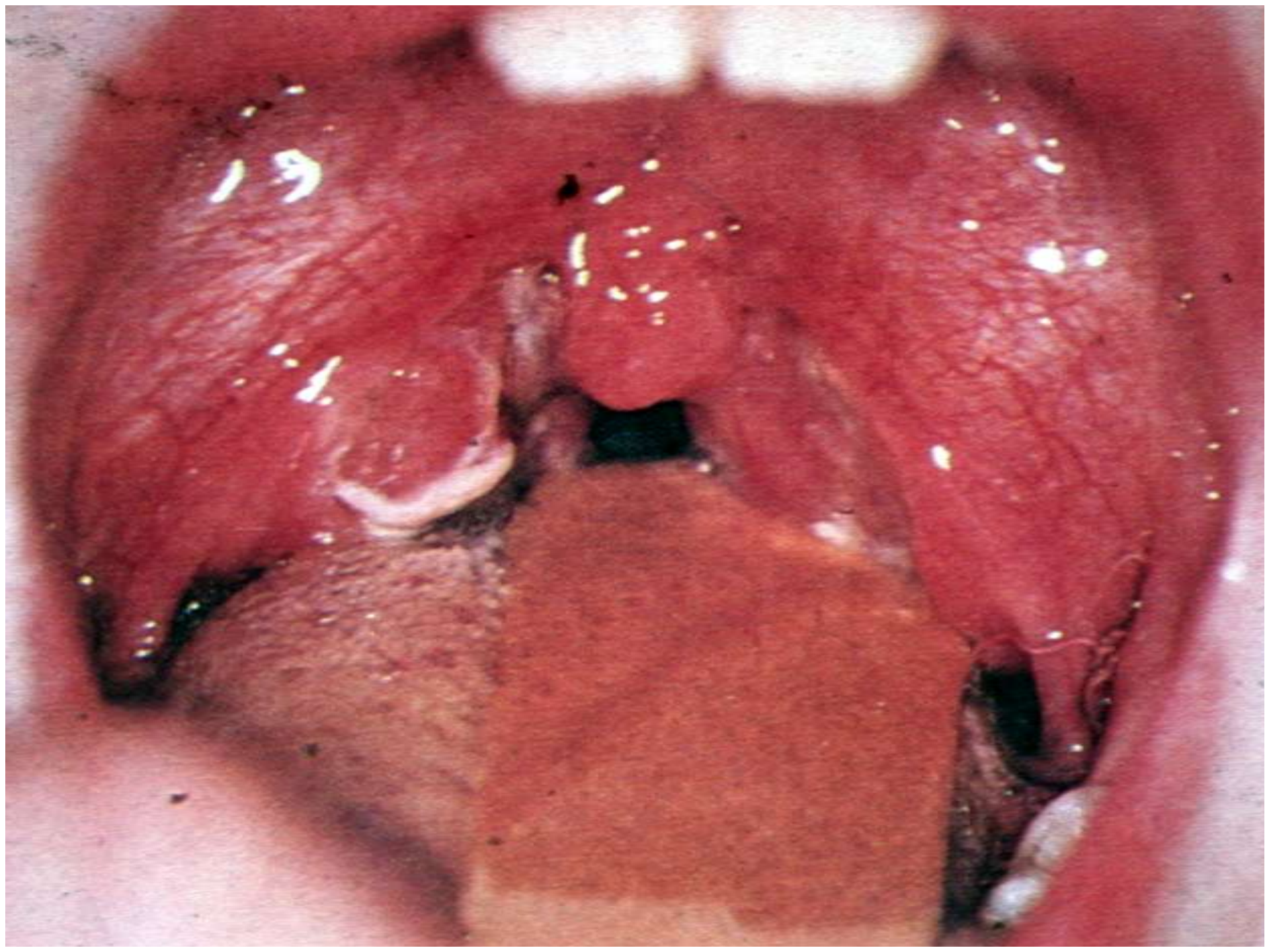
Name	Abbreviation	Characteristics	Biological Association	Clinical Association
EBV Nuclear antigen	EBNA	Nuclear	EBNA is a nonstructural antigen and is first antigen to appear; EBNA is seen in all infected and transformed cells, and it binds to cell DNA.	Anti-EBNA develops late in infection
Early antigen	EA-R	Only cytoplasmic	EA-R appears before EA-D; its appearance is first sign that infected cell has entered lytic cycle.	Anti-EA-R is seen in Burkitt's lymphoma
	EA-D	Diffuse in cytoplasm and nucleus	---	Anti-EA-D is seen in infectious mononucleosis
Viral capsid antigen	VCA	Cytoplasmic	VCA is a late antigen; it is found in virus producer cells.	Anti-VCA IgM is transient; anti-VCA IgG is persistent
Lymphocyte-defined membrane antigen	LYDMA	---	LYDMA is not found on Burkitt's lymphoma cells; it is found on cells infected in vitro, and is found on non-producer cells	LYDMA is not detectable by antibody
Membrane antigen	MA	Cell surface	MAs are the envelope glycoproteins	Same as VCA
Heterophile antibody		Recognition of Paul-Bunnell antigen on sheep, horse, or bovine erythrocytes	EBV-induced B-cell proliferation promotes production of heterophile antibody.	Early symptoms occur in more than 50% of patients

# EBV Clinical Syndromes

## ■ Infectious Mononucleosis (Glandular Fever)

Infection of susceptible adults or adolescents

- Long incubation period with a mean of 7 weeks and a range of 30 to 50 days.
- The onset is abrupt with sore throat, cervical Lymphadenopathy and fever.





# Infectious Mononucleosis

## ■ Acute infectious mononucleosis

- a prodrome of fatigue and malaise 1-2 wks
- sore throat, pharyngitis
- retro-orbital headache
- fever
- myalgia
- nausea
- abdominal pain
- generalized lymphadenopathy
- hepatosplenomegaly

# Infectious Mononucleosis

- **Pharyngitis** is the most consistent physical finding.
  - 1/3 of patients : exudative pharyngitis.
  - 25-60% of patients : petechiae at the junction of the hard and soft palates.
  - Tonsillar enlargement can be massive, and occasionally it causes airway obstruction.

# Infectious Mononucleosis

- **Lymphadenopathy : 90%**
  - symmetrical enlargement.
  - mildly tender to palpation.
  - posterior cervical lymph nodes.
  - anterior cervical and submandibular nodes.
  - axillary and inguinal nodes.
  - Enlarged epitrochlear nodes are very suggestive of infectious mononucleosis.

# Infectious Mononucleosis

- **Hepatomegaly : 60%**
  - jaundice is rare.
  - Percussion tenderness over the liver is common.
- **Splenomegaly : 50%**
  - palpable 2-3 cm below the left costal margin and may be tender.
  - rapidly over the first week of symptoms, usually decreasing in size over the next 7-10 days.
  - spleen can rupture from relatively minor trauma or even spontaneously.

# Infectious Mononucleosis

- **Maculopapular rash : 15%**
  - usually faint, widely scattered, and erythematous
  - occurs in 3-15% of patients and is more common in young children.
  - In 80% of patients, treatment with amoxicillin or ampicillin is associated with rash
  - Circulating IgG and IgM antibodies to ampicillin are demonstrable.

# Infectious Mononucleosis



IM with rash after treatment with amoxicillin or ampicillin

NEJM;343:481-492.

# Infectious Mononucleosis

- **Eyelid edema : 15%**
  - may be present, especially in the first week
- Children younger than 4 years : more commonly
  - splenomegaly or hepatomegaly
  - rash
  - symptoms of an upper respiratory tract infection

# ■ Complications

- Hepatitis
- Acute upper airway obstruction
- Hemolytic anemia
- Thrombocytopenia
- Splenic rupture
- Autoimmune disease
- Neurological complications
  - \* Meningitis
  - \* Encephalitis
  - \* Guillain-Barré syndrome



# Chronic active EBV infection

- Cyclic recurrent disease with tiredness, low grade fever, headache and sore throat.
- Severe illness of more than six months, histologic evidence of organ disease, and demonstration of EBV antigens or EBV DNA in tissue (mimics chronic fatigue syndrome)

# Lymphoproliferative Diseases

- **EBV – Induced Lymphoproliferative Diseases**
  - A life threatening polyclonal leukemia like B cell proliferative disease and lymphoma instead of IM in people lacking T cell immunity.
- **X-Linked Lymphoproliferative Disease**
  - an inherited disease of males, absence of functional SAP gene impairs the normal interaction of T and B cells resulting in unregulated growth of EBV-infected B cells
- **PTLD (Post-transplant lymphoproliferative disease)**
  - often found in organ transplant patients on immunosuppressive therapy

# Oral Hairy leukoplakia

- Nonmalignant hyperplastic lesion of epithelial cells, plaques with vertical folds
- Non-removable whitish mostly on the lateral surface of the tongue
- It is a sign of immune suppression and heralds a poor prognosis
- Caused by the Epstein-Barr virus (EBV)
- Neither dangerous nor painful and does not require any treatment
- Responds well to high dose of ACV in 2 to 4 weeks but recurs in 1 to 4 months



# Epidemiology : Incidence

- Population-based studies ; 50-100 : 100,000 population.
- Highest incidence rates : 15-19 years.
- No seasonal predilection.
- Higher rate in persons of white race than in other ethnic groups.

# Primary EBV infection : Seroprevalence

- In developing countries
  - 80-100% of children becoming infected by 3-6 yrs of age
  - clinically silent or mild disease.
- In developed countries
  - occurs later in life, 10-30 years of age
  - induce clinically mononucleosis syndrome (U.S.college students : 50-75% associated with primary EBV infection)

# Epidemiology : viral shedding

- In 1971, Chang and Golden : identified a “leukocyte-transforming agent” in oropharyngeal secretions.
- Studies in healthy populations indicating
  - 1) most children and adults with acute IM shed EBV in their oropharynx
  - 2) 6 – 20% of general population shed EBV in the oropharynx
  - 3) oropharyngeal shedding may be intermittent or continuous
  - 4) high concentrations of EBV in oropharyngeal secretions are associated with high concentrations of EBV in B lymphocytes in peripheral blood but not with concentrations of EBV-specific serum antibodies

# Epidemiology : Transmission

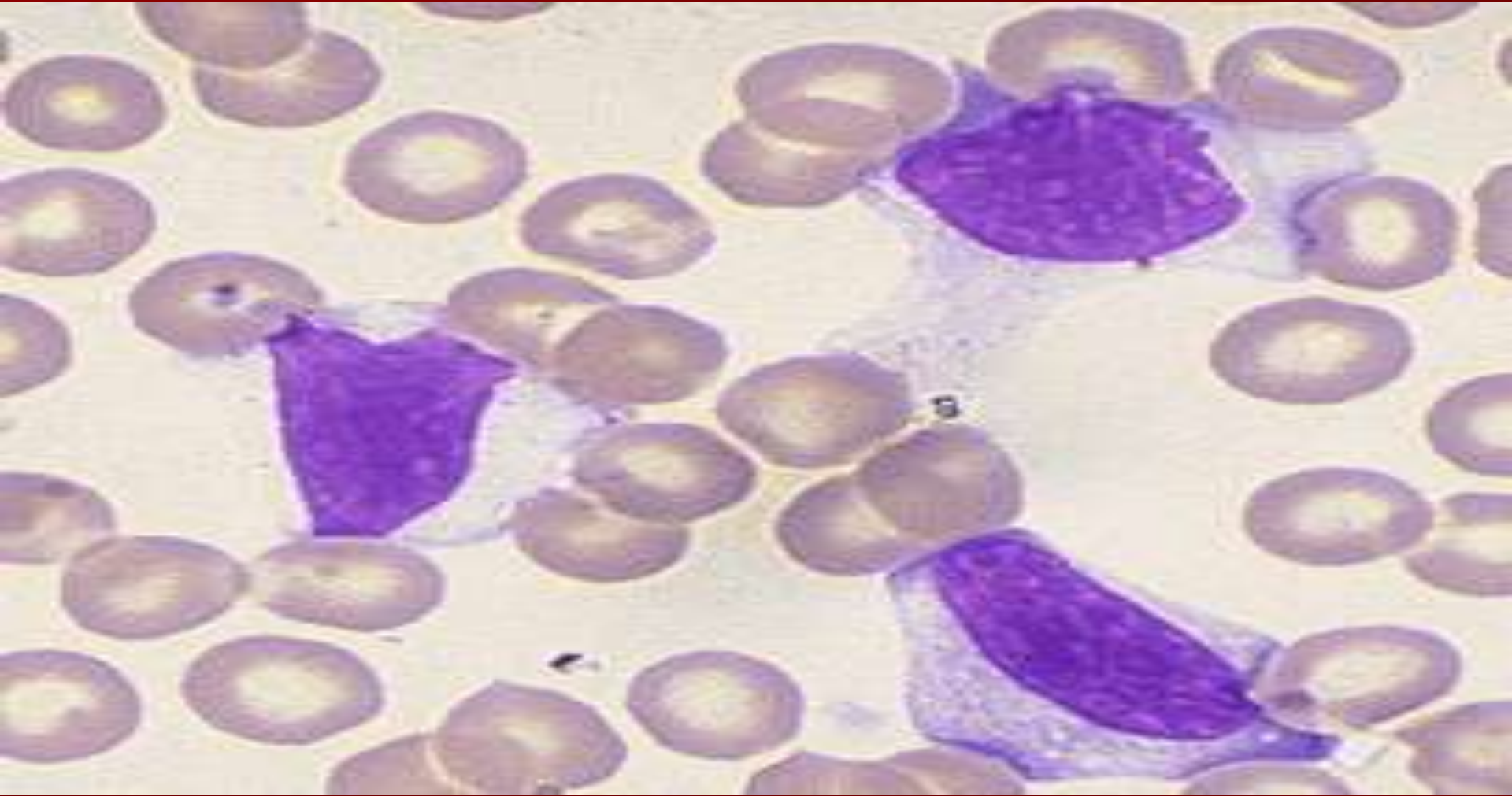
- Incubation period : 30 – 50 days. (shorter in young children)
- Oral secretion: major role but occur slowly
- Blood products, Transplanted organs: less commonly than CMV
- Intrauterine: infrequent, if infected; no adverse fetal outcomes and no viral transmission to the fetus.



# Infectious Mononucleosis: Diagnosis

- Lymphocytosis (>50% Lymphs)
- Atypical Lymphocytes (>10%, mostly CD8+ T cells)
- +Heterophile Antibodies (human serum agglutinates the erythrocytes of non-human species) (75% sens, 90% spec) (FP = lymphoma, CTD, viral hepatitis, malaria)
- Monospot -rapid agglutination assay – lower sens
- Confirm dx w/ antibodies to viral capsid antigen (VCA), early antigens (EA) and EBNA
- LFTs abnormal in 90%

# Infectious Mononucleosis



atypical lymphocytes : Downey types

## Serological Profile for EBV Infections

Patient's Clinical Status	Heterophile Antibodies	EBV-Specific Antibodies				Comment
		VCA-IgM	VCA-IgG	EA	EBNA	
Susceptible	—	—	—	—	—	---
Acute primary	+	+	+	±	—	---
Chronic primary	—	—	+	+	—	---
Past infection	—	—	+	—	+	---
Reactivation infection	—	—	+	+	+	EA restricted or diffuse
Burkitt's lymphoma	—	—	+	+	+	EA restricted only
Nasopharyngeal carcinoma	—	—	+	+	+	EA diffuse only

# Infectious Mononucleosis Treatment

- Rest
- Analgesics
- Avoid excessive physical activity (risk for splenic rupture).
- Prednisone for severe airway obstruction, hemolytic anemia, or thrombocytopenia.
- No role for acyclovir